

March 26, 2024

Company name: ispace, inc.
Name of representative: Takeshi Hakamada, Representative
Director and CEO
Securities code: 9348; Growth Market
Inquiries: Jumpei Nozaki, Director and CFO
(Telephone: +81-03-6277-6451)

(Progress of disclosure matters)

Notice regarding Partial Prepayment of Borrowings

ispace, inc. hereby announces that the amount of the partial prepayment of borrowings under its syndicated loan (the “syndicated loan”) in connection with the international offering has been determined. The partial prepayment of the syndicated loan was originally announced in “Notice regarding Partial Prepayment of Borrowings” disclosed on March 13, 2024.

Prepayment amount: 2,089 million yen (Prepayment date: April 30, 2024)

Note: The prepayment amount was decided in line with the determination on March 25, 2024 of the issue price and other matters for the issuance of new shares through an international offering as stated in “Notice regarding Determination of Issue Price and Other Matters” announced on March 25, 2024.