

October 25<sup>th</sup>, 2023

Company name: ispace, inc.  
Name of representative: Takeshi Hakamada, Representative  
Director and CEO  
Securities code: 9348; Growth Market  
Inquiries: Jumpei Nozaki, Director and CFO  
(Telephone: +81-03-6277-6451)

**Notice regarding purchase of the 11th series of stock acquisition rights and recording of extraordinary loss**

ispace, inc. (ispace) hereby announces that it has purchased all issued and outstanding 3,072 units of the 11<sup>th</sup> series of stock acquisition rights issued on May 26, 2021 in accordance with the purchase-sale reservation agreement executed with a holder of such stock acquisition rights. The cancellation of all such stock acquisition rights is expected to be approved at the Board of Directors meeting on November 10, 2023. The following extraordinary loss is expected to be recorded as a result of cancellation of the stock acquisition rights.

1. Details of the purchase of stock acquisition rights

(1) Date of purchase	October 25 <sup>th</sup> , 2023
(2) Total amount	3,072 units
(3) Price	43,315,200 yen
(4) Number of underlying shares	61,440 shares
(5) Counterparty of purchase	Japan Finance Corporation
(6) Date of purchase agreement	April 7 <sup>th</sup> , 2023

2. Reason of the purchase of stock acquisition rights

The purchase is made pursuant to the purchase-sale reservation agreement dated April 7<sup>th</sup>, 2023.

3. Impact on financial results

After the purchase of the stock acquisition rights, the cancellation of all such stock acquisition rights is expected to be approved at the Board of Directors meeting on November 10, 2023. After cancellation, the total purchase price of 43,315,200 yen is expected to be recorded as an extraordinary loss in the financial results for the third quarter of the fiscal year ending March 31, 2024. The impact on ispace's forecast of consolidated financial results for the fiscal year ending March 31, 2024 is not expected to be material. There are no other stock acquisition rights for which purchase agreements have been concluded.