

November 10th, 2023

Company name: ispace, inc.
Name of representative: Takeshi Hakamada, Representative
Director and CEO
Securities code: 9348; Growth Market
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Notice regarding borrowing of funds

ispace, inc. (ispace) hereby announces that it has resolved to borrow funds at the Board of Directors meeting held today. The details are described as below.

1. Reason for borrowing funds

ispace borrows funds for the purpose of allocating them to working capital for development and other related expenses for Mission 3.

2. Overview of borrowing funds

(1) Lender	Mizuho Bank, Ltd.
(2) Borrowing amount	2 billion yen
(3) Interest rate	Floating interest rate (base rate + spread)
(4) Borrowing date	November 14 th , 2023
(5) Borrowing period	From November 14 th , 2023 to August 31 st 2026
(6) Repayment method	Bullet repayment on due date
(7) Collateral	No collateral or guarantee

3. Impact on financial results

The impact of the borrowing on our forecast of consolidated financial results for the fiscal year ending March 31st, 2024, will be immaterial. We will promptly announce if it has been clarified that there will be a significant impact on our business results.