

November 12, 2024

Company name: ispace, inc.
 Name of representative: Takeshi Hakamada, Representative Director and CEO
 Securities code: 9348; Growth Market
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**Notice regarding HAKUTO-R Official Partnership Agreement with
 Sumitomo Mitsui Banking Corporation**

ispace inc. (“ispace”) hereby announces that it has been resolved at the Board of Directors meeting today that ispace will enter into a HAKUTO-R Official Partnership Agreement with Sumitomo Mitsui Banking Corporation (“SMBC”).

1. Overview of SMBC

(1) Name	Sumitomo Mitsui Banking Corporation		
(2) Location	1-1-2, Marunouchi, Chiyoda-ku, Tokyo, Japan		
(3) Representative	President and Chief Executive Officer (Representative Director), Akihiro Fukutome		
(4) Description of business	Banking		
(5) Capital Stock	1,770.9 billion yen		
(6) Year of establishment	April 1, 2001		
(7) Major shareholders and shareholding ratio	Sumitomo Mitsui Financial Group, Inc 100%		
(8) Relationship with the Company	Capital relationship	Not applicable	
	Personal relationship	Not applicable	
	Business relationship	Loan agreements of 2 billion yen and 5 billion yen were signed in April 2024 and signed a syndicated loan agreement with SMBC as the arranger.	
	Status as a related party	Not applicable	
(9) Consolidated operating results and consolidated financial statement of the company for the past three years			
Accounting period	Fiscal year ending March 31, 2022	Fiscal year ending March 31, 2023	Fiscal year ending March 31, 2024
Consolidated net assets	9,219,858 million yen	9,735,509 million yen	11,494,278 million yen
Consolidated total assets	242,105,934 million yen	252,567,523 million yen	272,298,248 million yen
Net assets per share	85,558.44 yen	90,237.03 yen	106,279.71 yen
Consolidated ordinary income	2,990,450 million yen	4,991,948 million yen	7,754,385 million yen
Consolidated ordinary revenue	867,849 million yen	1,125,928 million yen	1,356,572 million yen
Net income attributable to owners of the parent company	568,244 million yen	807,042 million yen	901,935 million yen

Net income per share	5,348.27 yen	7,595.81 yen	8,488.93 yen
Dividend per share	3,631 yen	4,385 yen	7,469 yen

2. Overview of the Official Partner

ispace offers partnership programs in which it sells the rights to use ispace's activities as content, logo exposure on advertising media, and data usage rights as a package, and collaborates in technological and business development. Currently, we are offering partnership services for the period of Mission 1 and Mission 2 activities in the "HAKUTO-R" lunar exploration program by the commercial company. Partnership services are classified into Official Partner, Corporate Partner, Supporting Company, and Media Partner, depending on the service content and collaboration method. The main services of Official Partner include naming rights for Mission 2 and imprinting of the corporate logo on our lunar lander.

3. Background and future initiatives

As official partner of Mission 2, SMBC increases its support of ispace and the HAKUTO-R lunar exploration program, becoming the primary partner of the mission. Since joining as a corporate partner in 2020, SMBC has provided significant support for the HAKUTO-R program. As official partner, SMBC demonstrates its commitment to a shared vision of developing an economic zone between Earth and the Moon, known as the cislunar economy.

4. Schedule

(1)	Date of Resolution at Board of Directors meeting	November 12, 2024
(2)	Execution date of the PSA	November 2024 (Tentative)

5. Impact on financial results

As for our partnership services, contract payments are made in a lump sum or in multiple installments from the time of contract until the end of the HAKUTO-R program. In addition, sales are recorded by dividing the total sponsorship fee received from each partner into monthly installments from the time of signing the contract until the end of the program.

Since this contract was expected to be concluded during the current fiscal year and has already been incorporated into the consolidated earnings forecast for the fiscal year ending March 31, 2025, the impact on the earnings forecast is considered to be negligible.

The total contract amount for partnership services under the HAKUTO-R program, including this contract and the two corporate partnership contracts disclosed on the same day, is 2,219 million yen.