

January 31, 2025

Company name: ispace, inc.
Name of representative: Takeshi Hakamada, Representative
Director and CEO
Securities code: 9348; Growth Market
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**Notice regarding Completion of Payment for Issuance of New Shares under
Restricted Stock Units (RSU) and Partial Changes**

ispace, inc. (“ispace”) hereby announces that payment procedures for the issuance of new shares based on restricted stock units to be granted under the restricted stock compensation plan (the “Issuance of New Shares”), which was resolved at the Board of Directors meeting held on December 13, 2024, were completed today and changes have occurred in the initially planned number of shares to be issued and other matters, as detailed below.

For further information, please refer to “Notice regarding Issuance of New Shares under Restricted Stock Units (RSU)” dated December 13, 2024.

1. Changes in the Outline on the Issuance (Changes are underlined)

	After Change	Before Change
(1) Payment date	January 31, 2025	January 31, 2025
(2) Class and number of shares to be issued	<u>853,300</u> shares of ispace’s common stock	<u>854,500</u> shares of ispace’s common stock
(3) Issue price	517 yen per share	517 yen per share
(4) Total amount of issuance	<u>441,156,100</u> yen	<u>441,776,500</u> yen
(5) Proposed allottees	513,700 shares will be allotted to 130 ispace employees. 73,000 shares will be allotted to 2 directors of ispace’s subsidiaries. <u>266,600</u> shares will be allotted to <u>112</u> employees of ispace’s subsidiaries.	513,700 shares will be allotted to 130 ispace employees. 73,000 shares will be allotted to 2 directors of ispace’s subsidiaries. <u>267,800</u> shares will be allotted to <u>113</u> employees of ispace’s subsidiaries.
(6) Others	Regarding the Issuance of New Shares, the offering in Japan (513,700 shares) is conditioned upon the securities registration statement filed under the	Regarding the Issuance of New Shares, the offering in Japan (513,700 shares) is conditioned upon the securities registration statement filed under the

	Financial Instruments and Exchange Act of Japan becoming effective.	Financial Instruments and Exchange Act of Japan becoming effective.
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2. Reason for Changes

The difference between the planned and actual number of shares to be issued and other matters is due to the forfeiture of rights of one person who was proposed to be allotted at the time of the decision to issue new shares but who no longer fulfilled the requirements for being allotted shares at the time of the allotment.