

December 8, 2023

Company name: ispace, inc.  
Name of representative: Takeshi Hakamada, Representative  
Director and CEO  
Securities code: 9348; Growth Market  
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### **Notice regarding Borrowing of Funds**

ispace, inc. (ispace) hereby announces that it has resolved to borrow funds at the Board of Directors meeting held today. The details are described as below.

1. Reason for borrowing funds

ispace is borrowing funds for the purpose of allocating them to working capital for development and other related expenses for missions.

2. Overview of borrowing funds

(1) Lender	Sumitomo Mitsui Trust Bank, Limited
(2) Borrowing amount	2 billion yen
(3) Interest rate	Floating interest rate (base rate + spread)
(4) Borrowing date	January 31, 2024
(5) Borrowing period	From January 31, 2024 to January 31, 2025
(6) Repayment method	Bullet repayment on due date
(7) Collateral	No collateral or guarantee

3. Impact on financial results

The impact of the borrowing on our forecast of consolidated financial results for the fiscal year ending March 31, 2024 is not expected to be material. We will promptly announce if it has been clarified that there will be a significant impact on our business results.