

January 25, 2024

Company name: ispace, inc.
Name of representative: Takeshi Hakamada, Representative
Director and CEO
Securities code: 9348; Growth Market
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Notice regarding Borrowing of Funds

ispace, inc. (ispace) hereby announces that it has resolved to borrow funds at the Board of Directors meeting held on January 24, 2024. The details are described as below.

1. Reason for borrowing funds

ispace is borrowing funds for the purpose of allocating them to working capital for development and other related expenses for missions.

2. Overview of borrowing funds

(1) Lender	THE ASAHI SHINKIN BANK
(2) Borrowing amount	500 million yen
(3) Interest rate	Floating interest rate (base rate + spread)
(4) Borrowing date	February (tentative)
(5) Borrowing period	One year
(6) Repayment method	Bullet repayment on due date
(7) Collateral	No collateral or guarantee

3. Impact on financial results

The impact of the borrowings on our forecast of consolidated financial results for the fiscal year ending March 31, 2024 is not expected to be material. We will promptly make an announcement if it becomes clear that there will be a significant impact on our financial results.