



December 3, 2024

Company name: ispace, inc.  
Name of Representative: Takeshi Hakamada, Representative Director and CEO  
Securities code: 9348; Growth Market  
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**Notice of Completion of Payment for the Issuance of New Shares and Stock Acquisition Rights through the Second Third-Party Allotment under the Shares and Stock Acquisition Rights Issuance Program Agreement**

As announced in the “Notice of Issuance of New Shares and Stock Acquisition Rights through the Second Third-Party Allotment under the Shares and Stock Acquisition Rights Issuance Program Agreement” dated November 18, 2024, ispace, inc. (“ispace”) determined, by the resolution of the Board of Directors as of that day, to issue new common shares (the “Common Shares”) and 15th series of stock acquisition rights (the “Stock Acquisition Rights”) of ispace, inc. through third-party allotment to CVI Investments, Inc. (the “Allottee”), which is managed by Heights Capital Management, Inc., a U.S. institutional investor (the “Second Third-Party Allotment”) as the second issuance under the Shares and Stock Acquisition Rights Issuance Program Agreement with the Allottee.

ispace hereby announces that the payment for the Second Third-Party Allotment has been made as outlined below.

1. Overview of the Issuance of Common Shares through the Second Third-Party Allotment

(1) Payment Date	December 3, 2024
(2) Number of New Shares to be Issued	2,750,000 Common Shares
(3) Issue Price	547 yen per share
(4) Amount of Funds to be Raised	1,504,250,000 yen
(5) Method of Offering or Allotment	Conducted by means of third-party allotment
(6) Allottee	CVI Investments, Inc.

## 2. Overview of the Issuance of Stock Acquisition Rights through the Second Third-Party Allotment

(1)	Allotment Date	December 3, 2024
(2)	Total Number of Stock Acquisition Rights	27,500 units (100 shares per stock acquisition right)
(3)	Issue Price	753 yen per stock acquisition right
(4)	Number of Potential Shares from this Issuance	2,750,000 shares
(5)	Amount of Funds to be Raised	2,025,457,500 yen (Breakdown) Amount from Issuance of Stock Acquisition Rights: 20,707,500 yen Amount from Exercise of Stock Acquisition Rights: 2,004,750,000 yen
(6)	Exercise Price	729 yen per share
(7)	Exercise Period	From December 4, 2024, to December 3, 2028
(8)	Method of Offering or Allotment	Conducted by means of third-party allotment
(9)	Allottee	CVI Investments, Inc.